

Ellen Connell, Psy.D.

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New Patient Information

Patient Name _____ Sex _____ Age _____ DOB ____/____/____

Address _____

Phone _____ May I leave a voicemail? Y ___ N ___

Email _____ May I e-mail you? Y ___ N ___

How did you hear about my practice? _____

Emergency Contact: _____

Relationship to patient: _____

Phone #(s) _____

RESPONSIBLE PARTY FOR BILL (if other than patient): Name _____

Relationship to patient _____

Address _____

Phone # _____

INSURANCE INFORMATION:

Company _____

Address _____

Phone # _____

Name on insurance card _____

Insured's Relationship to Patient: Self () Spouse () Child () Other ()

Insured ID# _____ Group or Plan # _____

Effective Date of Insurance _____

By signing below, I agree to pay a fee of \$____ per hour to Ellen Connell, Psy.D. for services provided. I understand that this fee is subject to change, and that any change in fee will be as mutually agreed upon. I understand that my fee is subject to periodic review, particularly if my financial situation changes and I am paying a reduced fee. I agree to pay for services at the time they are provided, or as frequently as mutually agreed upon. If I am utilizing my health insurance to receive reimbursement for these services, I authorize release of the information necessary to process a claim with my insurance company. I understand that my health insurance cannot be billed for missed appointments. I agree to pay a full session fee for appointments missed without providing 24 hours notice.

Signature _____ Date _____

(If a minor, parent or guardian must also sign.)

Signature _____ Date _____

Intake Questionnaire

DEMOGRAPHIC INFORMATION:

Age: _____ Race/Ethnicity: _____ Marital Status: _____
Highest grade/degree completed _____

College/Graduate Major(s): _____ Occupation: _____

Please describe your current living situation, including any family members or roommates living with you: _____

Do you have any children? No Yes If so, what are their ages and sexes?

Are you currently in a romantic relationship? No Yes If yes, for how long? _____

If yes, on a scale of 1-10, how would you rate your satisfaction with the relationship? _____

Chief Concern: Briefly summarize your reason(s) for beginning therapy:

Do you consider yourself to be spiritual or religious? No Yes

If yes, describe your faith or belief: _____

GENERAL HEALTH AND MENTAL HEALTH INFORMATION Have you previously received any type of mental health services (therapy, psychiatry, etc.)? No Yes,

If Yes, Previous therapist/practitioner: _____

Dates/ Length of Treatment: _____

Have you ever been hospitalized for emotional/psychiatric reasons? No Yes,

Hospital/Date/Length of Stay: _____

Are you currently taking any prescription medication? Yes No

If Yes, Please list: _____

If not currently taking medication, have you ever been prescribed psychiatric medication? Yes No

Please list and provide dates: _____

How would you rate your current physical health?

(Please circle) Poor Unsatisfactory Satisfactory Good Very good

Please list any specific health problems you are currently experiencing: _____

When did you have your last physical/medical exam? _____

Are you currently experiencing any chronic pain? No Yes

If yes, please describe: _____

Do you have allergies? No Yes If yes, please list: _____

In Childhood, did you experience any developmental delays, learning disorders, or other issues? If yes, please describe: _____

Have you experienced any physical or emotional trauma which has impacted your physical or mental health? If yes, please share (if you think it will be helpful for me to know).

SUBSTANCE USE:

How many drinks of alcohol do you consume in a typical week? _____

How much tobacco do you smoke or chew each week? _____

How many caffeinated beverages do you drink each day? _____

How much marijuana do you smoke/consume in a typical week? _____

How often do you use other recreational drugs? Daily Weekly Monthly Infrequently Never

Please describe type and frequency of use: _____

FAMILY MENTAL HEALTH HISTORY:

Have any of your biological relatives ever had any of the following?

	Please Circle	List Family Member
Alcohol/Substance Abuse	yes/no	_____
Anxiety	yes/no	_____
Depression	yes/no	_____
Domestic Violence	yes/no	_____
Eating Disorders	yes/no	_____
Obsessive Compulsive Behavior	yes/no	_____
Psychiatric Treatment	yes/no	_____
Schizophrenia	yes/no	_____
Suicide Attempts	yes/no	_____

CHECKLIST OF CONCERNS:

Please mark all of the items below that apply. Feel free to add in others at the bottom.

- | | |
|---|--|
| <input type="checkbox"/> Abuse—physical, sexual, emotional, neglect | <input type="checkbox"/> Aggression |
| <input type="checkbox"/> Alcohol use | <input type="checkbox"/> Anger outbursts, temper problems |
| <input type="checkbox"/> Anxiety/Worry | <input type="checkbox"/> Attention, concentration, distractibility |
| <input type="checkbox"/> Career concerns | <input type="checkbox"/> Codependence |
| <input type="checkbox"/> Compulsions | <input type="checkbox"/> Custody of children |
| <input type="checkbox"/> Cutting/Self-Injury | <input type="checkbox"/> Delusions |
| <input type="checkbox"/> Depression, sadness, tearfulness | <input type="checkbox"/> Divorce, separation, breakup |
| <input type="checkbox"/> Drug use | <input type="checkbox"/> Eating concerns |
| <input type="checkbox"/> Family problems | <input type="checkbox"/> Flashbacks of traumatic event |
| <input type="checkbox"/> Gambling | <input type="checkbox"/> Grieving |
| <input type="checkbox"/> Guilt | <input type="checkbox"/> Health Concerns |
| <input type="checkbox"/> Impulse control | <input type="checkbox"/> Interpersonal conflict |
| <input type="checkbox"/> Legal concerns | <input type="checkbox"/> Loneliness |
| <input type="checkbox"/> Marital concerns | <input type="checkbox"/> Memory problems |
| <input type="checkbox"/> Mood swings | <input type="checkbox"/> Nervousness |
| <input type="checkbox"/> Obsessive thoughts | <input type="checkbox"/> Pain (headaches, backaches, etc.) |
| <input type="checkbox"/> Panic or anxiety attacks | <input type="checkbox"/> Perfectionism |
| <input type="checkbox"/> Phobias | <input type="checkbox"/> Police/Probation involvement |
| <input type="checkbox"/> Relationship problems | <input type="checkbox"/> Self-esteem |
| <input type="checkbox"/> Self-neglect, poor self care | <input type="checkbox"/> Sexual concerns |
| <input type="checkbox"/> Sleep (insomnia, nightmares, too much sleep) | <input type="checkbox"/> Smoking/tobacco use |
| <input type="checkbox"/> Spending sprees | <input type="checkbox"/> Stress, relaxation, tension |
| <input type="checkbox"/> Suspiciousness | <input type="checkbox"/> Suicidal thoughts |
| <input type="checkbox"/> Thought disorganization, confusion | <input type="checkbox"/> Weight and diet concerns |
| <input type="checkbox"/> Withdrawal, isolation | <input type="checkbox"/> Work problems |

Other concerns not listed:

Looking back over the concerns you have checked, which concern would you most like to address in therapy? _____

Have you ever had any thoughts of wanting to harm yourself? Yes No

Have you ever had any thoughts of wanting to harm someone else? Yes No

Have you ever seen or heard things that others can't see or hear? Yes No

ADDITIONAL INFORMATION: What do you consider to be some of your strengths?

What do you consider to be some of your weaknesses?

What would you like to accomplish during your time in therapy?
